



## Executing a Successful PdM Program with a Geographically Diverse Team

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# Traditional Model

## In-House Program

- Purchased equipment
- Internal training requirements
- Small teams
- Verbal information distribution

## Outsourced Program

- Supplier-provided equipment
- Contracted personnel
- Verbal and written report distribution
- Other customer commitments

**Depends on bringing people to where the machines are located!**

# Traditional Model: Challenges

## In-House Program

- Costs – Fixed staff & expenses
- Sustainability - Loss of expertise
- Variability in available expertise
- Visibility of information

## Outsourced Program

- Travel expense
- Intermittent coverage
- Variability in available expertise
- Limited access to data

*“We have had a successful program for a number of years and I see no reason to change something that is working....”*

## But What If...

- Your analyst leaves or retires?
- You need to expand your program?
- Your program funding is cut?
- You need new measurement/analysis tools?
- Your corporation wants consistency at all sites?

# Is There a Better Model?



**Plant: Power Station - A**

**Condensate Pump 1  
(10LCB11AP001)**

**Status: SERIOUS**

**Analysts Reviewed Results PM**  
(by Brandon Schaner

**Nov11 Jan12 Feb12 Apr12 Aug12**

**Nov11 Jan12 Feb12 Apr12 Aug12**

**Recommended Actions**  
**IMPORTANT: INSPECT SYSTEM FOR DAMAGE**

**Identified Problems**  
**SERIOUS PUMP CAVITATION OR AIR**  
**Cited Peaks**

**Analyst Comments**  
**DIAGNOSIS:**  
Elevated levels of cavitation are noted range spectral data. When viewed in Acceleration mode, waveform data reveals random pump cavitation noise as opposed to bearing noise.

**RECOMMENDATION:**  
Unit should first receive inspection for improperly operating valves / controllers, issues are present, then physical impeller issues leading to the cavitation issues curr



**Bringing data and information to the people who need it when they need it!**

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# The Distributed Model

**Brings data and information to the people  
who need it when they need it!**



**Data Collection**



**Execute Corrective Actions**



**Data Analysis**



**Program and Plant Management**



**Plan and Schedule Maintenance**

# Why a Distributed Model?

- Sustainable expertise
- Increased effectiveness
- Controlled costs



# Sustainable Expertise

- Declining population
- Loss of trained personnel
- Steep learning curve for new hires
- Specialization of expertise
- Workload and distribution of experts

# Increased Effectiveness

- Focuses on results rather than technology
- Maintains involvement and ownership
- Requires routine inspections
- Employs best practices
- Provides responsive analysis



# Controlled Costs

- Scalable expenses
- Predictable coverage
- Reduced vulnerability
- Reduced software and maintenance costs

# Inter-Dependent Stakeholders

## Corporate Management

### Plant Management

#### Maintenance Planning and Performance

Data Analysis and Machine  
Health Reporting

Data  
Collection

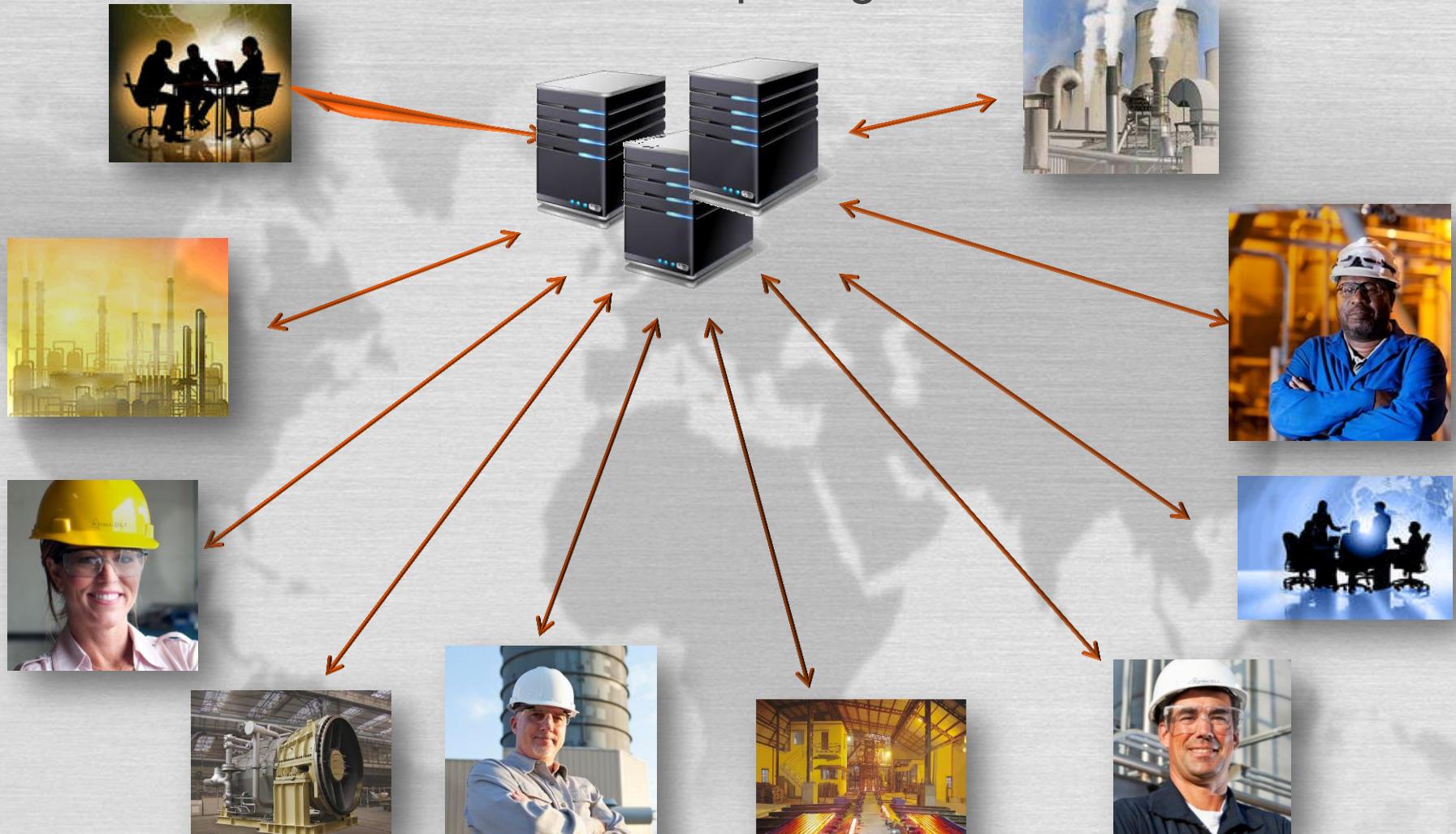
# Bi-Directional Communication



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# Virtualization of Communication

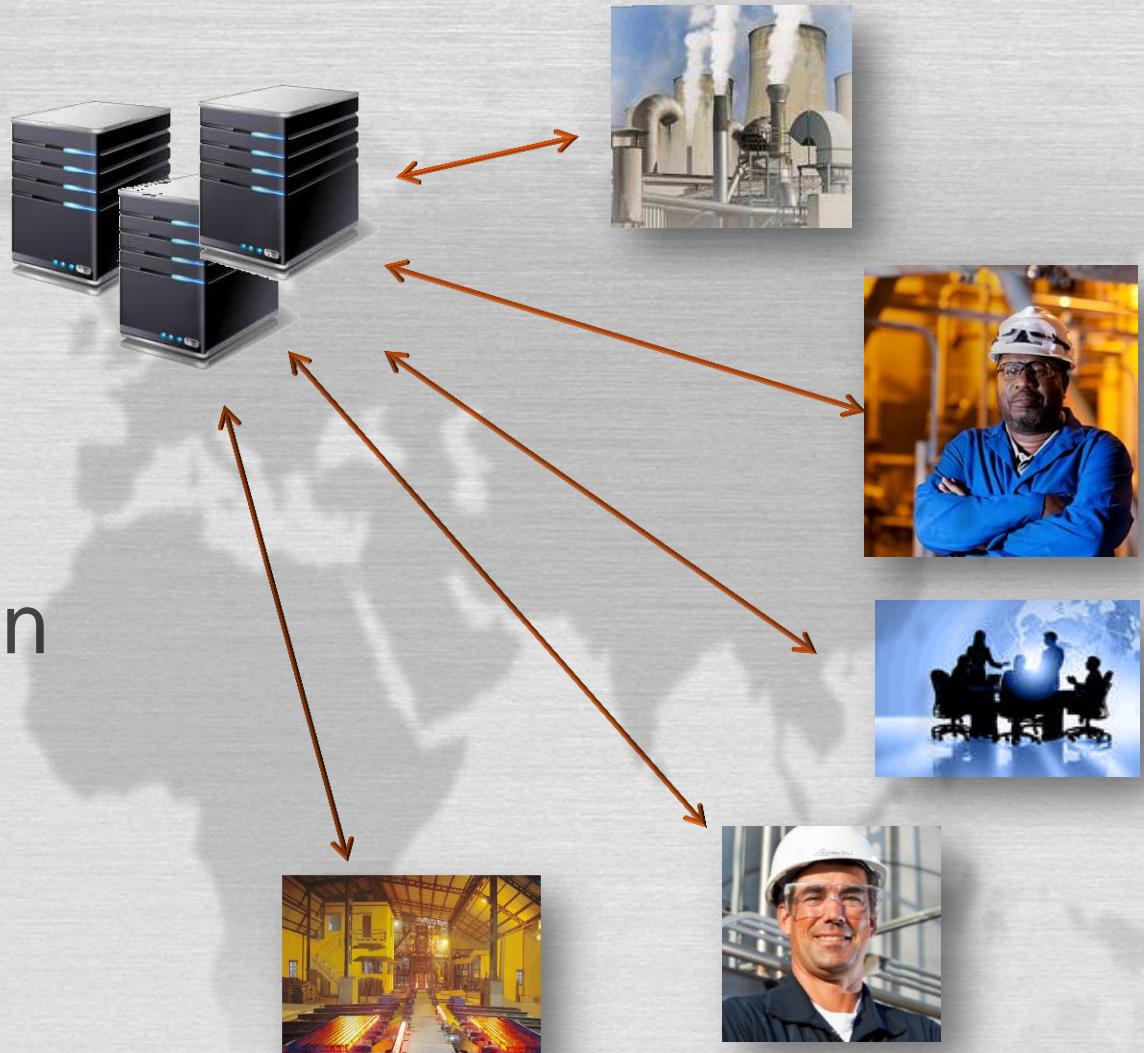
## Cloud Computing



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# Virtualization Benefits

- Centralization
- Collaboration
- Integration
- Transparency
- Communication
- Participation
- Optimization



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# What is “Cloud Computing?”

*“Cloud computing is a model for enabling convenient, on-demand network access to a shared pool of configurable computing resources (e.g., networks, servers, storage, applications, and services) that can be rapidly provisioned and released with minimal management effort or service provider interaction.” – NIST definition*

Plain English:



**Computer resources are  
made available over the Internet  
on a subscription basis**

# Various Configurations

- **Infrastructure as a Service**
  - Vendor: Provides only server infrastructure
  - User: Provides and maintains operating system hardware and software
- **Platform as a Service**
  - Vendor: Provides server and operating system
  - User: Installs and maintains software
- **Software as a Service**
  - Vendor: Provides all hardware/software for the intended application to the Customer
  - Offers additional cost savings over the first two options
- **Expertise as a Service**
  - Vendor: Provides all hardware/software for the intended application and the expert application knowledge (turn-key solution)
  - Offers greatest cost savings and enhanced operational efficiencies

# What is the Cloud Made Of?

- A Server Farm (multiple, connected servers) functions as one “super computer”



Benefits include:

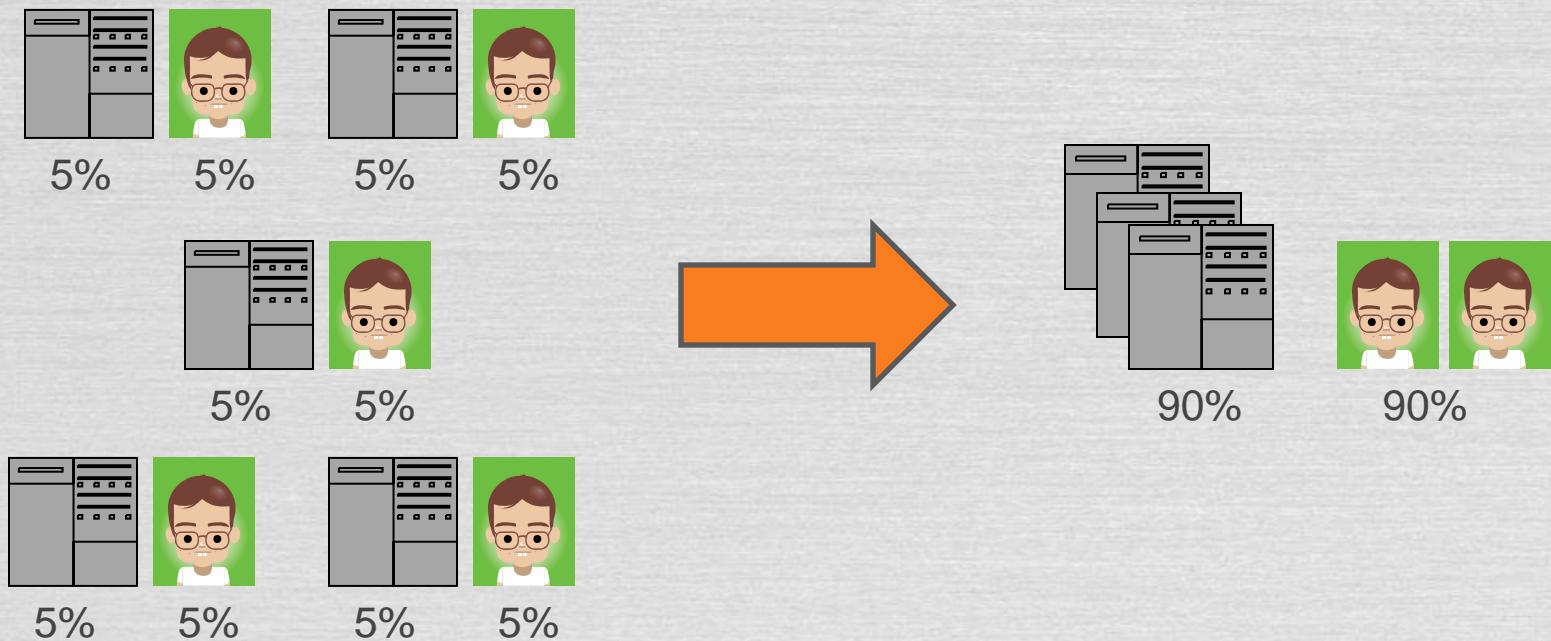
- **Instant Scalability** -- Power up/down servers as needed with no service interruption
- **Outage Protection** -- Multiple “virtual servers” running simultaneously means that the loss of one or more servers does not impact availability

# Advantages of Cloud Computing

- Reduced Implementation Costs
- Reduced Operating Costs
- Increased Productivity
- Easy Access
- Predictable Maintenance Costs & Performance

# Advantages: Reduced Operating Costs

- Savings range from 40% to 95%
- Resource consolidation yields better utilization



# Advantages: Increased Productivity

## **Increased availability boosts user productivity**

- Maintenance and upgrades with zero downtime
- Redundant systems with automatic failover
- Power and data backup systems



# Advantages: Easy Access

## **Internet provides anywhere, anytime access**

- Data and applications are hosted and just a login away
- Access from mobile devices
- Especially advantageous when traveling



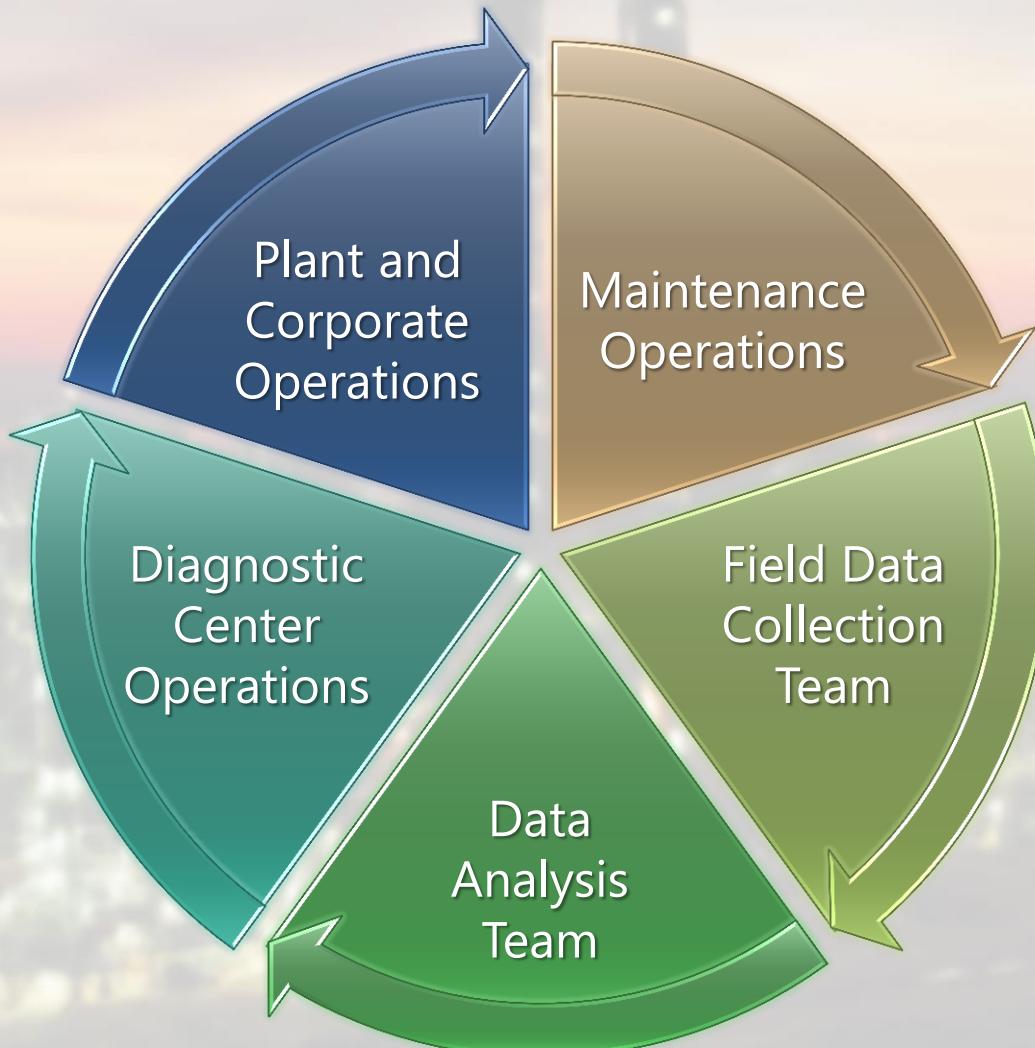
# Advantages: Predictable Costs & Performance

**You pay set service fee; vendor burdened with maintaining performance per service agreement**

- Hard drive failures
- Bug fixes & security patches
- Restoring corrupt data
- Power outages
- KPI's

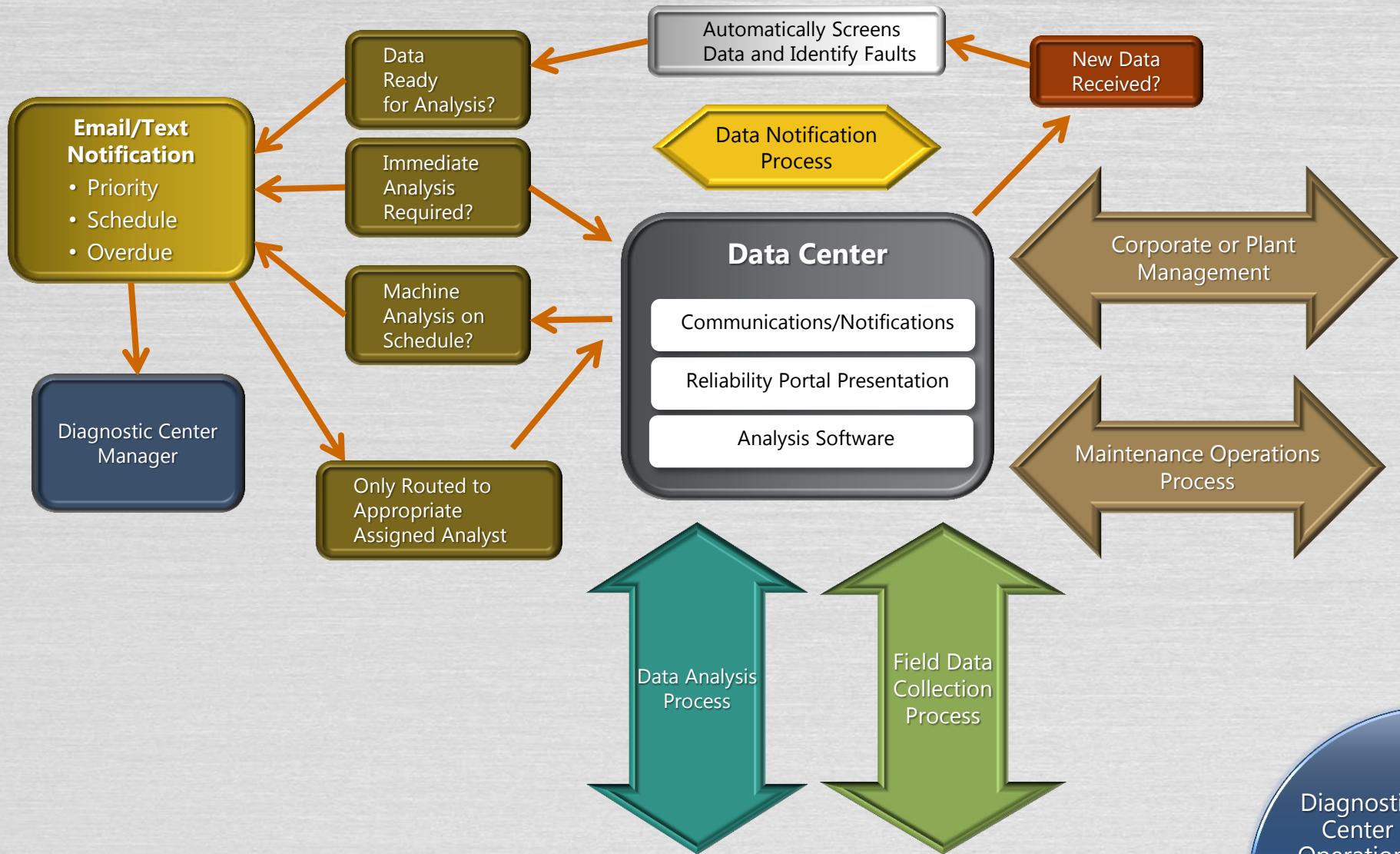


# Connected Communications



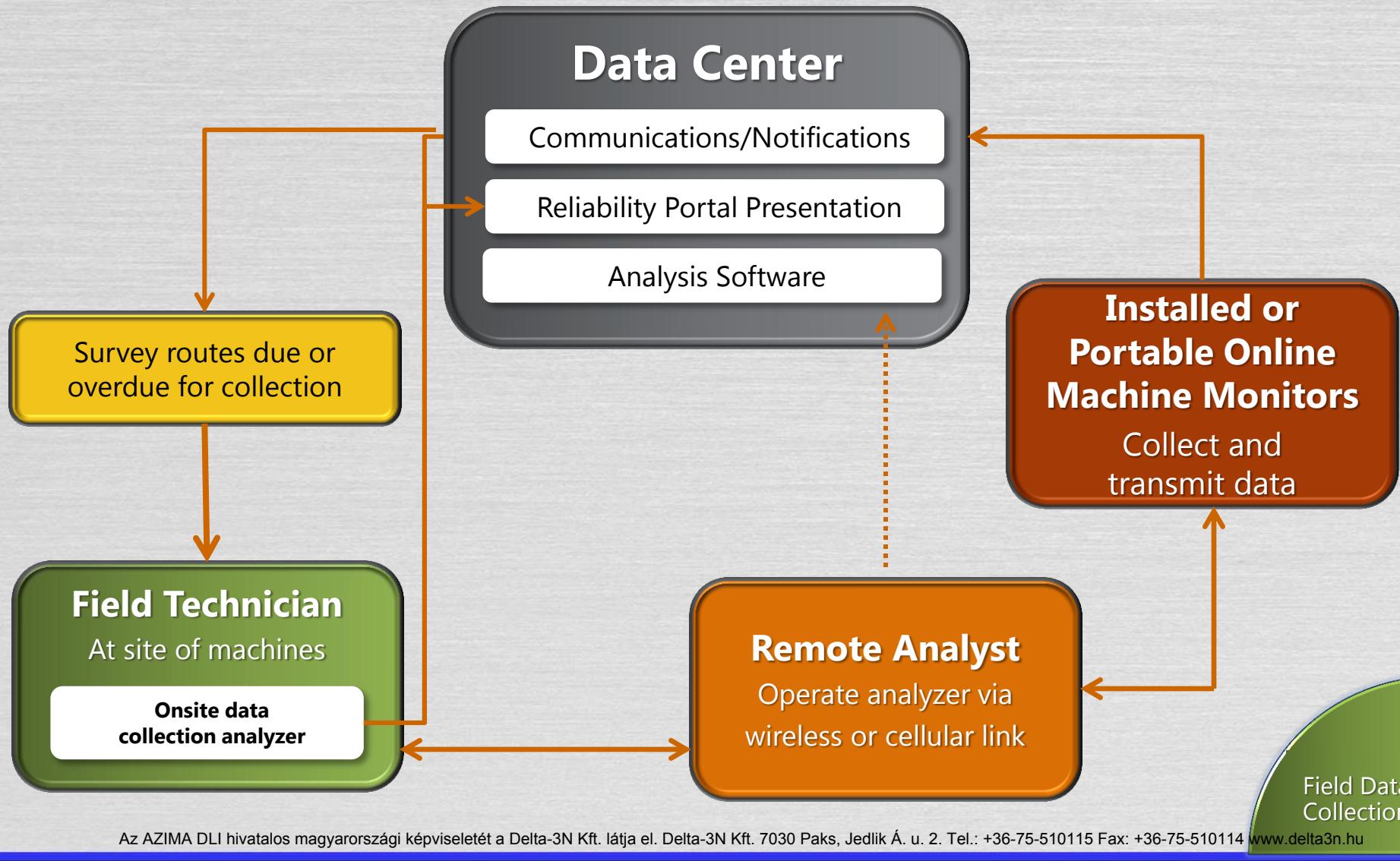
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# Diagnostic Center Operations Process

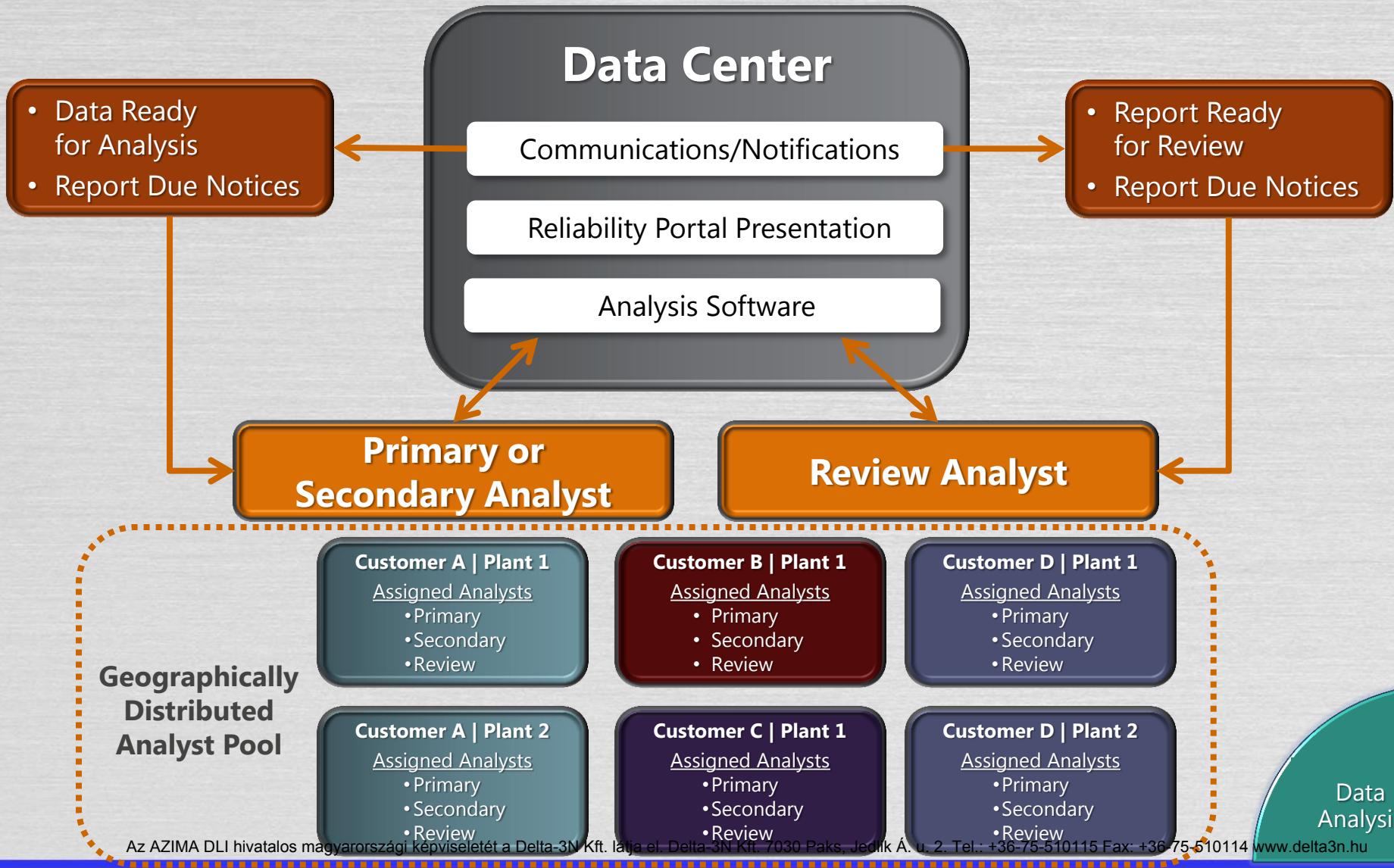


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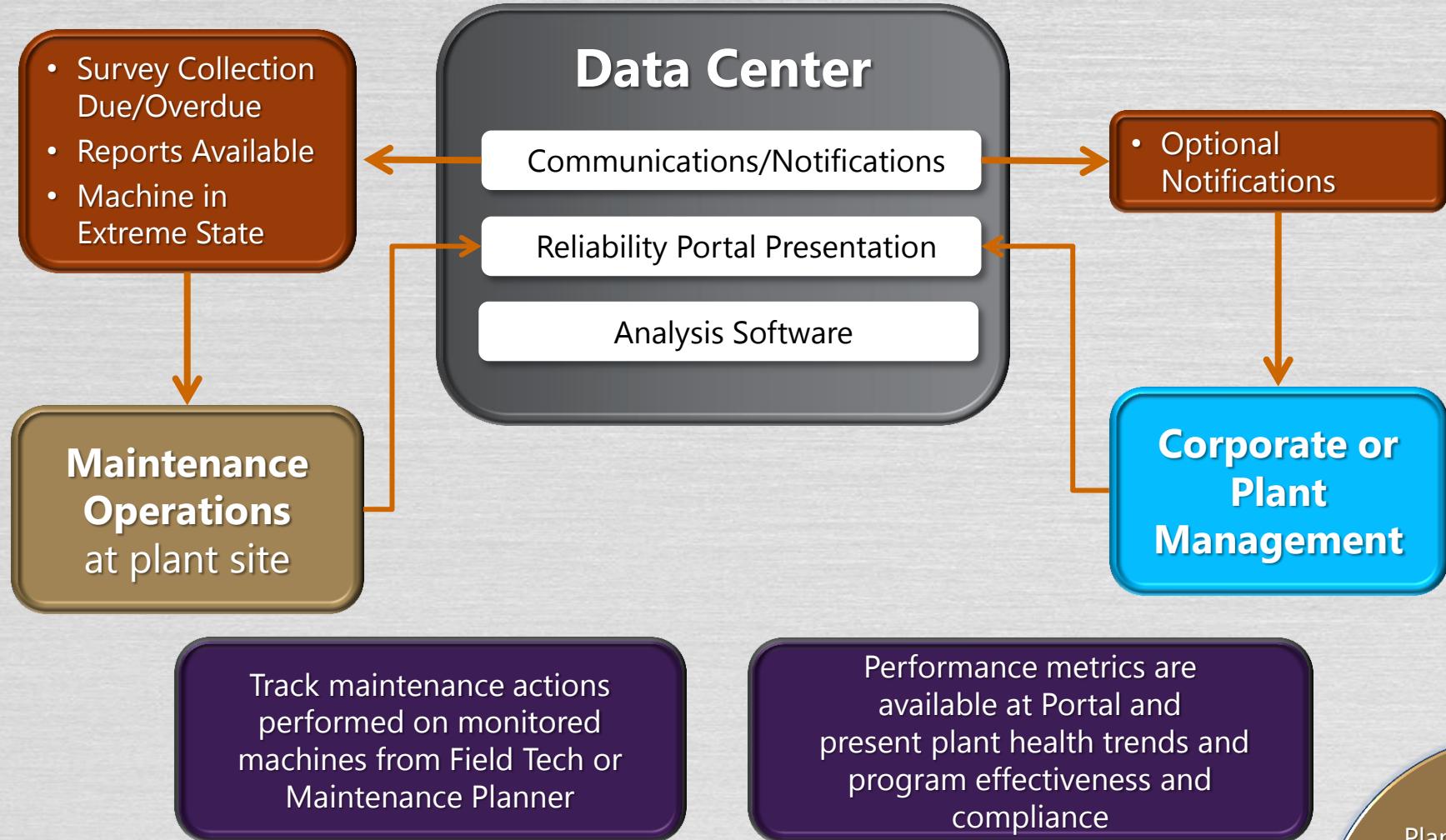
# Field Data Collection Process



# Data Analysis Process



# Plant Maintenance Operations Process



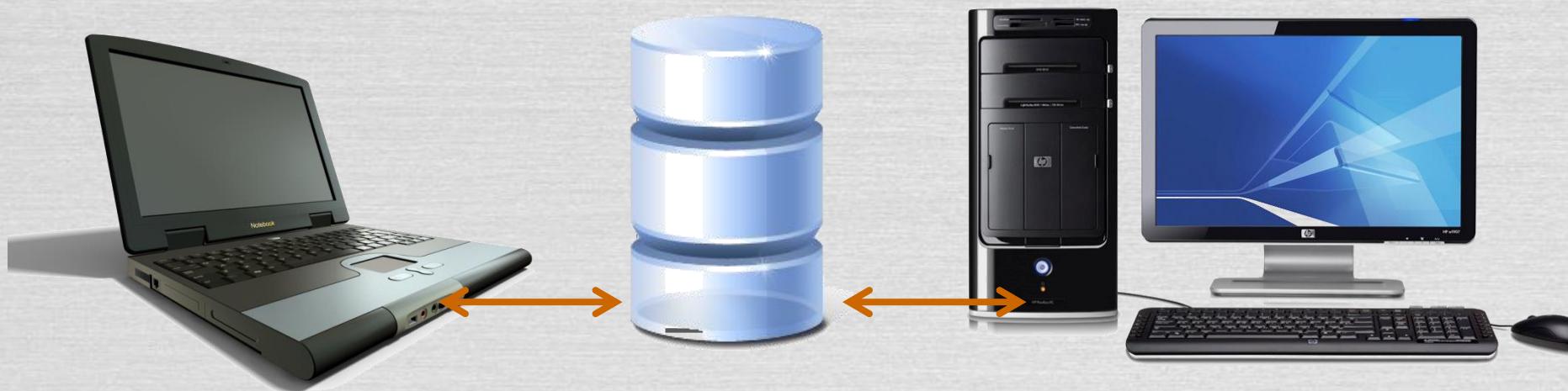
Processes for Program Success

# COMMUNICATION PATHS IN PRACTICE



# Replication: Sharing the Database

- Two standalone computers
- Across a Local Area Network (LAN)
- Across a Wide Area Network (WAN)
- Across LAN and WAN



# Databases Synchronized to Master

- Synchronized to the most recent changes
  - Database setup
  - Measured data
  - Automated Expert System Results
  - Reviewed Report by Analyst



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# The Trio – A Two Component Analyzer Design

## (versus a purpose-built instrument)

Tablet

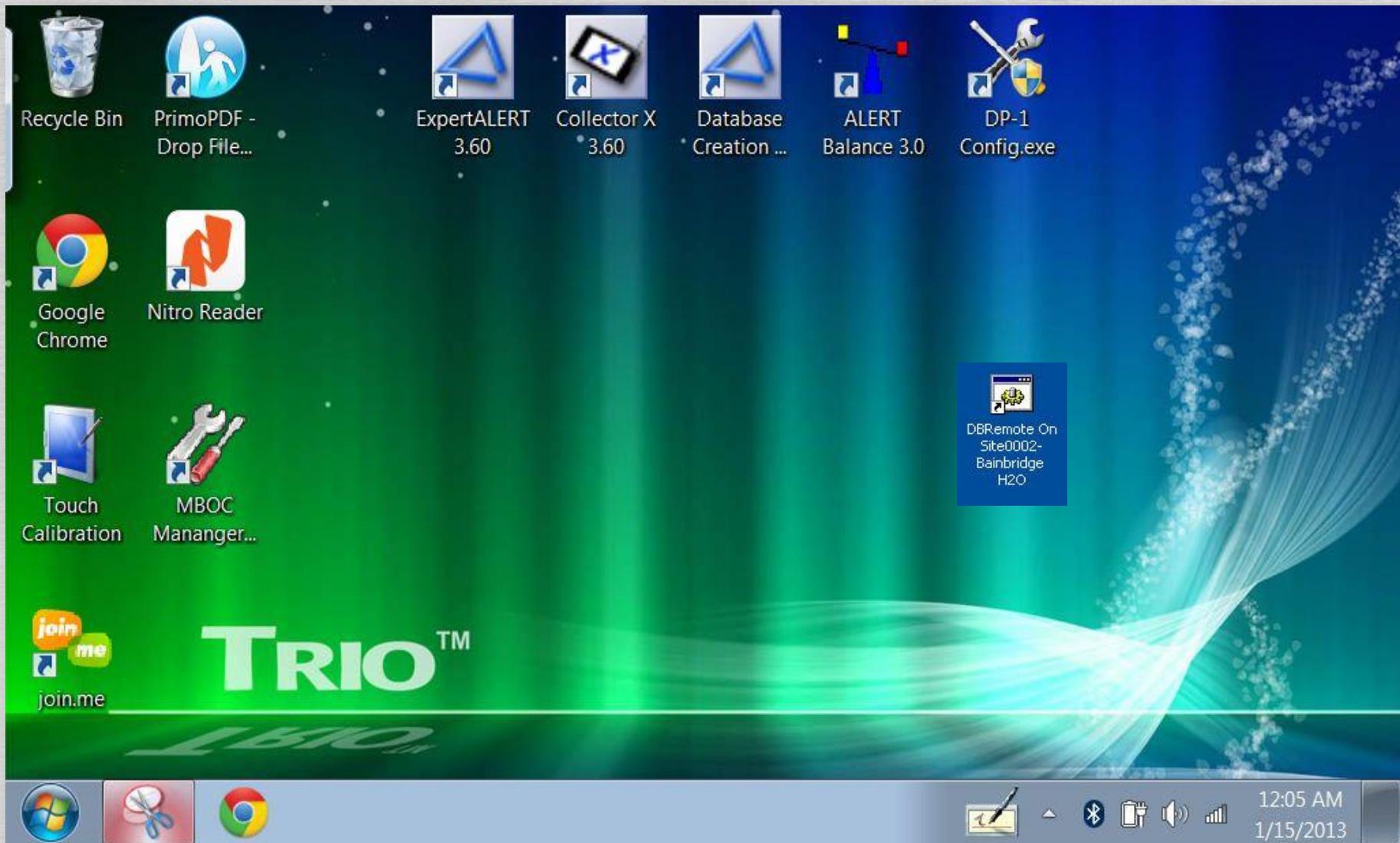


Smartphone



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# Trio Analyzer - Desktop



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# Analyzer - Navigation Layout

Start    ID Tag    New Note    New Speed    More Data    Voice    Options    Analysis    Unload    Help    Exit

**Aeration Blower #1**  
**Motor Drive End**

1780 RPM  
(Nominal)  
Last tested 9/20/2012 2:52 PM

Machine List	Status	Picture	Test Setup	Details
<ul style="list-style-type: none"><li>- Bainbridge Water Authority Demo Plant<ul style="list-style-type: none"><li>- Day Road Main Facility<ul style="list-style-type: none"><li>- Aeration Blower #1<ul style="list-style-type: none"><li>- Motor Drive End</li><li>- Blower Drive End</li><li>- Blower Free End</li></ul></li><li>- Downtown Service Pump #1</li><li>- Main Service Pump #1</li><li>- Main Service Pump #3</li><li>- Service Pump #1</li><li>- Service Pump #2</li></ul></li><li>- Example Setup Plant</li><li>- Ken Piety Plant<ul style="list-style-type: none"><li>- Test Area #123<ul style="list-style-type: none"><li>- Machine A1</li></ul></li></ul></li></ul></li></ul>	1			
			<b>POS: 2    RAT    ID: 23</b>	
			<b>Previous Machine</b> <b>Previous Location</b>	
			<b>Next Machine</b> <b>Next Location</b>	
			<b>Stop Test</b>	<b>Start Test</b>
			<b>View Data</b>	
				<b>Stored Notes</b>

MASTERS LISTS

11/29/2012 1:15 AM

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# Analyzer - Current Machine Status

Start    ID Tag    New Note    New Speed    More Data    Voice    Options    Analysis    Unload    Help    Exit

Service Pump #1    1780 RPM  
(Nominal)  
Last tested 1/10/2013 3:02 PM

Machine List	Status	Picture	Test Setup	Details					
<b>Expert System Results</b>									
MID: 1	Averages: 2	Rulebase: 20120525							
Date Acquired: 1/10/2013 2:55 PM	Report Generated: 1/10/2013 3:00 PM								
Machine Speed: 1802 RPM	Figure of merit: 841								
Maximum Level: 133 (+51) VdB at 1.00x on Motor Drive End Axial									
<b>RECOMMENDATIONS:</b>									
<1> MANDATORY: OVERHAUL MOTOR									
<b>DIAGNOSTICS:</b>									
<1> EXTREME MOTOR IMBALANCE									
<1> EXTREME MOTOR DRIVE END SHAFT LOOSENESS									
<1> EXTREME MOTOR THRUST BEARING PROBLEM									
Attention Required!	Run Expert System	OK	Prev	Next					
								12:15 AM	1/15/2013

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# Predefined Field Notes by Categories

The screenshot shows a software application window titled "AC Motor Pump A IPS RAT". The top menu bar includes icons for Start, ID Tag, New Note, New Speed, More Data, Voice, Options, Analysis, Unload, Help, and Exit. The main title bar displays the machine identifier "AC Motor Pump A IPS RAT" and the current RPM "1785 RPM".

**Enter New Notes**

**Categories**

- 1 Status/safety issues
- 2 As-Is State
- 3 Structural Conditions
- 4 Bearing-Belt-Blade-Motor-Shaft
- 5 Filter-Leaks-Fluid
- 6 Overheating
- 7 Pressure-Load
- 8 Sounds
- 9 Modify Database

**Predefined Notes**

- 601 Temperature Exceeds Safe Levels
- 602 Arcing/Sparks Being Generated
- 603 Burned/Discolored Surfaces
- 604 Burning Smell
- 605 Hot Bearing
- 606 Hot Casing
- 607 Melted Materials/Components
- 608 Insulation - Cracked/Missing

**Component**

**Location**

**Voice Note**

**Photo Note**

**Free Text**

**Selected Notes**

- 406 Belts - Flapping/Resonating
- 605 Hot Bearing

**Buttons**

- Shift Up
- Shift Down
- Add Note
- Remove Note
- Clear Notes

**Save** **Cancel**

Battery: AC DP1: Disconnected 10/11/2012 12:30 AM

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# Define the Component and Location

The screenshot shows the AZIMA DLI software interface for defining component and location. The top menu bar includes icons for Start, ID Tag, New Note, New Speed, More Data, Voice, Options, Analysis, Unload, Help, and Exit. The title bar displays "AC Motor Pump A IPS RAT" and "1785 RPM". The main window is titled "Enter New Notes". On the left, a "Categories" list includes: 1 Status/safety issues, 2 As-Is State, 3 Structural Conditions, 4 Bearing-Belt-Blade-Motor-Shaft, 5 Filter-Leaks-Fluid, 6 Overheating, 7 Pressure-Load, 8 Sounds, and 9 Modify Database. A large yellow box labeled "Select Location:" contains a numbered list of locations: 1 Motor Free End Brg 1, 2 Motor Drive End Brg 2, 3 Pump Drive End Brg 3, 4 Pump Free End Brg 4, 5 Housing, 6 Foundation, 7 Structural Support, and 8 Piping. Below these lists are "Component" and "Location" buttons, with "Location" highlighted in yellow. To the right of the location list is a "Selected Notes" box containing "COMPONENT: Motor" and "LOCATION: Motor Drive End Brg 2". To the right of the notes box are buttons for "Shift Up", "Add Note", "Shift Down", "Remove Note", and "Clear Notes". At the bottom are "Save" and "Cancel" buttons. A status bar at the bottom right shows "Battery: AC", "DP1: Disconnected", "10/11/2012 12:34 AM", and a signal strength icon.

Start    ID Tag    New Note    New Speed    More Data    Voice    Options    Analysis    Unload    Help    Exit

AC Motor Pump A IPS RAT    1785 RPM

Enter New Notes

Categories

1 Status/safety issues  
2 As-Is State  
3 Structural Conditions  
4 Bearing-Belt-Blade-Motor-Shaft  
5 Filter-Leaks-Fluid  
6 Overheating  
7 Pressure-Load  
8 Sounds  
9 Modify Database

Select Location:

1 Motor Free End Brg 1  
2 Motor Drive End Brg 2  
3 Pump Drive End Brg 3  
4 Pump Free End Brg 4  
5 Housing  
6 Foundation  
7 Structural Support  
8 Piping

Component    Location    Voice Note    Photo Note    Free Text

Selected Notes

COMPONENT: Motor  
LOCATION: Motor Drive End Brg 2

Shift Up    Add Note    Shift Down    Remove Note    Clear Notes

Save    Cancel

Battery: AC    DP1: Disconnected    10/11/2012 12:34 AM

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# Free-form Text Entry Notes

The screenshot shows the TRIO Remote Support application window. The title bar includes the application name and standard menu icons: \*\*Save Data, \*\*Voice, \*\*Options, \*\*Analysis, \*\*Unload, \*\*Help, and \*\*Exit.

The main area displays the text "Rotational Speed RPM 1500 on All" and "1500 \*\*RPM". Below this, a section titled "\*\*Enter New Notes" contains a list of categories:

- 1 \*\*Status/safety issues
- 2 \*\*As-Is State
- 3 \*\*Structural Conditions
- 4 \*\*Bearing-Belt-Blade-Motor-Shaft
- 5 \*\*Filter-Leaks-Fluid
- 6 \*\*Overheating
- 7 \*\*Pressure-Load
- 8 \*\*Sounds
- 9 \*\*Modify Database

A red arrow points from the "Free Text" button in the sidebar to a floating On-Screen Keyboard window. This keyboard window is titled "On-Screen Keyboard" and contains a standard QWERTY layout with additional function keys like Esc, Tab, Caps, Shift, Ctrl, Alt, Home, End, Insert, PgUp, PgDn, and Pause.

**\*\*Categories**

- 1 \*\*Status/safety issues
- 2 \*\*As-Is State
- 3 \*\*Structural Conditions
- 4 \*\*Bearing-Belt-Blade-Motor-Shaft
- 5 \*\*Filter-Leaks-Fluid
- 6 \*\*Overheating
- 7 \*\*Pressure-Load
- 8 \*\*Sounds
- 9 \*\*Modify Database

**\*\*Enter New Notes**

**\*\*Enter Free Text**

*This is a free text note.*

**\*\*Compose**

**\*\*Location**

**\*\*Voice**

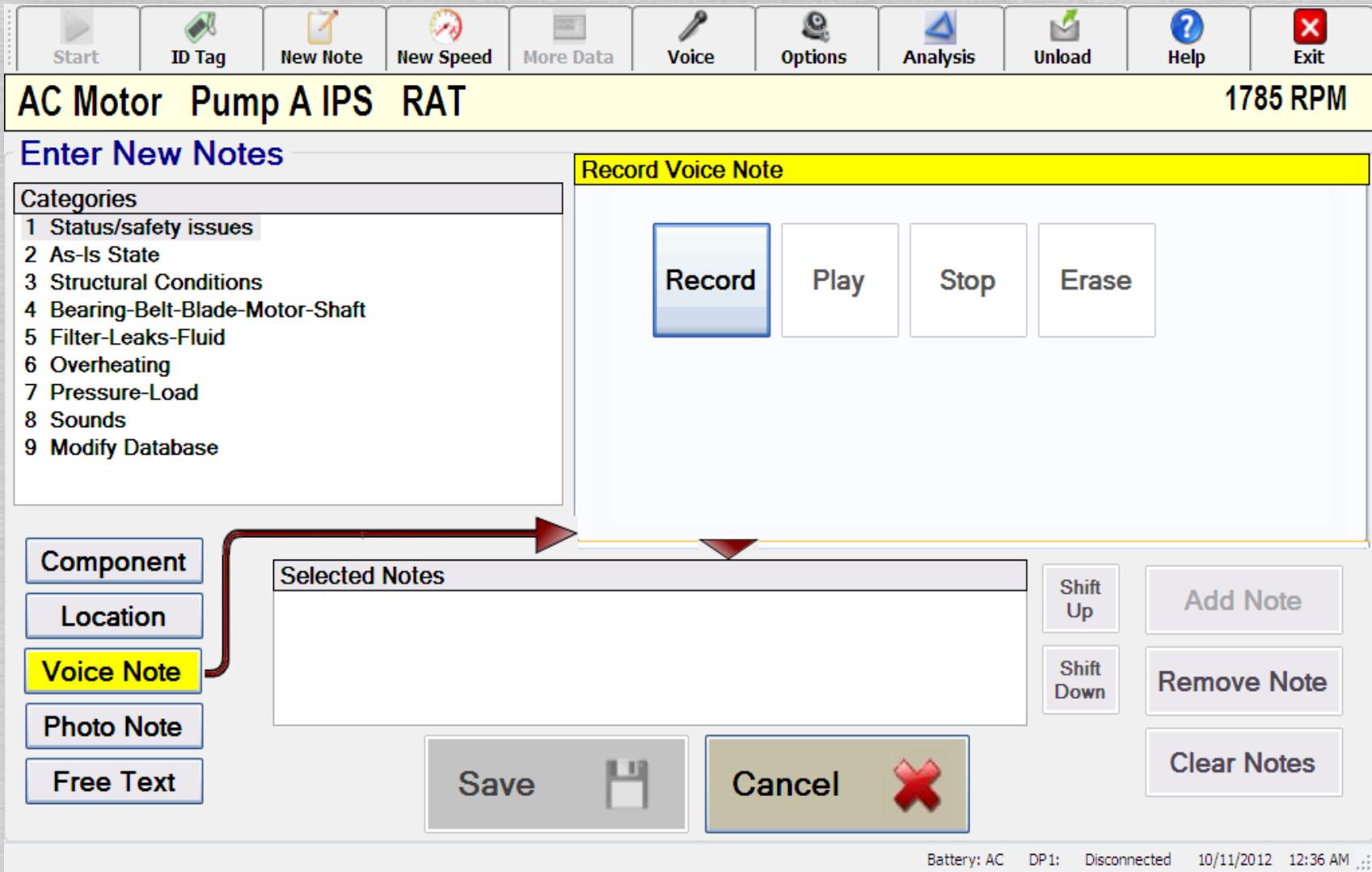
**\*\*Photo**

**\*\*Free Text**

Windows taskbar icons: Start, Task View, File Explorer, and Delta-3N logo.

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# Sound Recordings



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# Picture Field Notes

Start    ID Tag    New Note    New Speed    More Data    Voice    Options    Analysis    Unload    Help    Exit

Downtown Service Pump #1    1775 RPM

Enter New Notes

Categories

- 1 Status/safety issues
- 2 As-Is State
- 3 Structural Conditions
- 4 Bearing-Belt-Blade-Motor-Shaft
- 5 Filter-Leaks-Fluid
- 6 Overheating
- 7 Pressure-Load
- 8 Sounds
- 9 Modify Database

Press "Snapshot" to Take Photo



Component    Location    Voice Note    Photo Note    Free Text

Selected Notes

**Snapshot**

Shift Up    Add Note    Shift Down    Remove Note    Clear Notes

Save    Cancel

Battery: AC    DP1: Disconnected    10/18/2012 2:48 PM

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# Analyzer - Special Test Measurements

Start    ID Tag    New Note    New Speed    More Data    Voice    Options    Analysis    Unload    Help    Exit

Downtown Service Pump #1    1784.9 RPM  
Motor Free End    (Latest)  
Last tested 7/27/2010 12:40 PM

Take Additional Test Data at This Location

Advanced Tests

1 Custom Setup  
2 High Frequency  
3 High Resolution  
4 Demodulation  
5 Low Frequency  
6 Order Tracking  
7 Time Synchronous Average  
8 Bump Test (Equipment ON)  
9 Bump Test (Equipment OFF)  
10 Runup/Coastdown (Waterfall)  
11 Runup/Coastdown (Bode)  
12 Runup/Coastdown (Peak-Hold)  
13 Long Time Capture

Goal: To allow the user to define any test setup within the capability of the data acquisition hardware.

This setup will default to the setup that was defined on the last selection of this test. If the test that is desired is a slight variant of one of the other test selections, then it will likely be easier to select that predefined test but use the Custom Setup button available when the default test settings are displayed. Regardless of which path is taken to the Custom Setup options, any changes to the test settings can be saved and named using the Save Settings button. These user-defined tests are added to the list of tests and can be recalled to provide convenient access to measurements that are likely to be repeated in the future.

More Tests          Test Settings       Cancel   

10/11/2012 1:00 AM

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# Special Test Measurements Notes

Start    ID Tag    New Note    New Speed    More Data    Voice    Options    Analysis    Unload    Help    Exit

**AC Motor Pump A IPS VHA + Ovr**    **29.87 RPS**  
**Motor Free End Brg 1**    **(Latest)**  
Last tested 10/17/2012 1:43 AM

**Stored Notes**

10/17/2012 1:25:44 AM	Administrator
10/12/2012 1:12:33 AM	Administrator

High Frequency test collected from Motor Drive End.  
 Custom settings test collected from Motor Free End Brg  
 Waterfall test collected from Motor Free End Brg

Note saved by: Administrator  
10/17/2012 1:25:44 AM

Edit Note    Delete Note    OK

Battery: AC    DP1: Disconnected    10/18/2012 1:56 PM

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# Analyzer - Requested Action

Start ID Tag New Note New Speed More Data Voice Options Analysis Unload Help Exit

AC Motor Pump A IPS VHA + Ovr 29.87 RPS (Latest)  
Motor Free End Brg 1 Last tested 10/17/2012 1:43 AM

Machine List	Status	Picture	Test Setup	Details
+ AC Motor Pump A IPS RAT				
+ AC Motor Pump A IPS VHA #3 No Ovrlap				
+ AC Motor Pump A IPS VHA #4 RPS All				
+ AC Motor Pump A IPS VHA #5				
+ AC Motor Pump A IPS VHA #9 wLS630fpm				
- AC Motor Pump A IPS VHA + Ovr				
Motor Free End Brg 1	1			
Motor Drive End Brg 2				
Pump Drive End Brg 3				
Pump Free End Brg 4				
+ AC Motor Pump A IPS VHA RPM1st				
+ AC Motor Pump A IPS-1xOv VHA				
+ AC Motor Pump B VdB RAT				
+ AC Motor Pump B VdB VHA				
+ Circulating Fan A				
+ Common Setup Example				

POS: 1 VHA ID: 45

Previous Machine Previous Location

Next Machine Next Location

Stop Test Start Test

View Data

Stored Notes Requested Action

Battery: AC DP1: Disconnected 10/18/2012 2:09 PM ...

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# Analyzer - Requested Actions Review

The screenshot shows the AZIMA DLI Analyzer software interface. At the top, there is a menu bar with icons for Start, ID Tag, New Note, New Speed, More Data, Voice, Options, Analysis, Unload, Help, and Exit. Below the menu bar, the title bar displays "AC Motor Pump A IPS VHA + Ovr" and "29.56 RPS (Nominal)".

The main window contains a "Machine List" table with the following data:

Machine Type	Model	Test Type
AC Motor	Pump A IPS	RAT
AC Motor	Pump A IPS	VHA #3 No Ovrlap
AC Motor	Pump A IPS	VHA #4 RPS All
AC Motor	Pump A IPS	VHA #5
AC Motor	Pump A IPS	VHA #9 wLS630fpm
1		
Motor Free End Brg 1		
Motor Drive End Brg 2		
Pump Drive End Brg 3		
Pump Free End Brg 4		
AC Motor	Pump A IPS	VHA RPM1st
AC Motor	Pump A IPS-1xOv	VHA
AC Motor	Pump B VdB	RAT
AC Motor	Pump B VdB	VHA
Circulating Fan A		
Common Setup Examples		

To the right of the machine list, there is a "Status" column with a red "1" icon, indicating one requested action. Below the status column is a "Picture" column, followed by "Test Setup" and "Details" columns.

The "Details" column contains a yellow box with the following text:

Perform Bump Test-Machine On for motor bearings.  
Any repairs been done since last survey?  
Take photo of motor nameplate.

At the bottom right of the software window, there is a note saved by "Administrator" on "10/12/2012 1:12:33" with the text "Note saved by: Administrator 10/12/2012 1:12:33". There are checkboxes for "Don't show again" and "OK".

At the very bottom of the screen, there is a status bar with the text "Battery: AC DP1: Disconnected 10/18/2012 1:48 PM ::".

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# Analyzer - Expert System Results

Start    ID Tag    New Note    New Speed    More Data    Voice    Options    Analysis    Unload    Help    Exit

AC Motor Pump A IPS-1xOv VHA    2240.5 RPM

Expert System Results

MID: 8    Averages: 0    Rulebase: 20120525  
Date Acquired: 1/5/2013 9:07 PM    Report Generated: 1/5/2013 9:22 PM

Machine Speed: 1792 RPM    Figure of merit: 214  
Maximum Level: 2.6 (1873%) in/s at 1.05x on Pump Drive End Brg 3 Axial  
ANALYST ALERT: CHECK SPECTRA MANUALLY, MAX LEVEL MAY INDICATE A PROBLEM

**RECOMMENDATIONS:**

<1> MANDATORY: CHECK SHAFT ALIGNMENT; IF SAT, INSPECT COUPLING AND CHECK FOI  
<2> IMPORTANT: CHECK PUMP END FOR MOUNTING INTEGRITY AND PROPER ALIGNMEN  
<3> DESIRABLE: INSPECT PUMP FOR PROPER INTERNAL FIT AND ALIGNMENT

**DIAGNOSTICS:**

<1> EXTREME INDICATION OF POSSIBLE MISALIGNMENT  
<2> SERIOUS INDICATION OF POSSIBLE PUMP MOUNTING WEAKNESS  
<3> MODERATE PUMP BEARING OR ROTOR MISALIGNMENT  
<4> SLIGHT INDICATION OF POSSIBLE COUPLING WEAR OR LOOSENESS  
<4> SLIGHT MOTOR FREE END BALL BEARING DEMOD  
<4> SLIGHT PUMP FREE END BEARING DEMOD  
<4> SLIGHT PUMP DRIVE END BEARING DEMOD

Attention Required! 

View Data 

Next Report 

Previous Report 

OK 

Attempting connection 1/15/2013 12:10 AM ..

 12:10 AM  
1/15/2013

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# ALERT Software - Diagnostic Report

ExpertALERT

File Edit View Data Collection Reports Expert In-Tray Utilities Help

Bainbridge Water Authority Demo Plant

- Day Road Main Facility
  - Aeration Blower #1
  - Downtown Service Pump #1
  - Main Service Pump #1
  - Main Service Pump #3
  - Service Pump #1
  - Service Pump #2
- Example Setup Plant
- MASTER LISTS
- EXPERT SYSTEM MIDs
- MACHINE SURVEYS
- DATA COLLECTION SETUPs
- SURVEY PERIODS

Report Trend Screening Sheet Report Editor Event Tracker Comments  Include Cited Peaks

### Expert System Results

#### Downtown Service Pump #1

MID: 9  
Averages: 3  
Report Generated: 7/21/2011 11:29:58 AM (GMT-05:00)  
Date Acquired: 7/27/2010 12:45:03 PM (GMT-05:00)

Machine Speed: 1778 RPM  
Rulebase: 3.5.001  
Figure of merit: 735  
Maximum level: 113 (+12) VdB at 1.00x on Pump Drive End Tangential

#### RECOMMENDATIONS:

 MANDATORY: REPLACE MOTOR BEARINGS  
 IMPORTANT: REPLACE PUMP FREE END BEARING

#### DIAGNOSTICS:

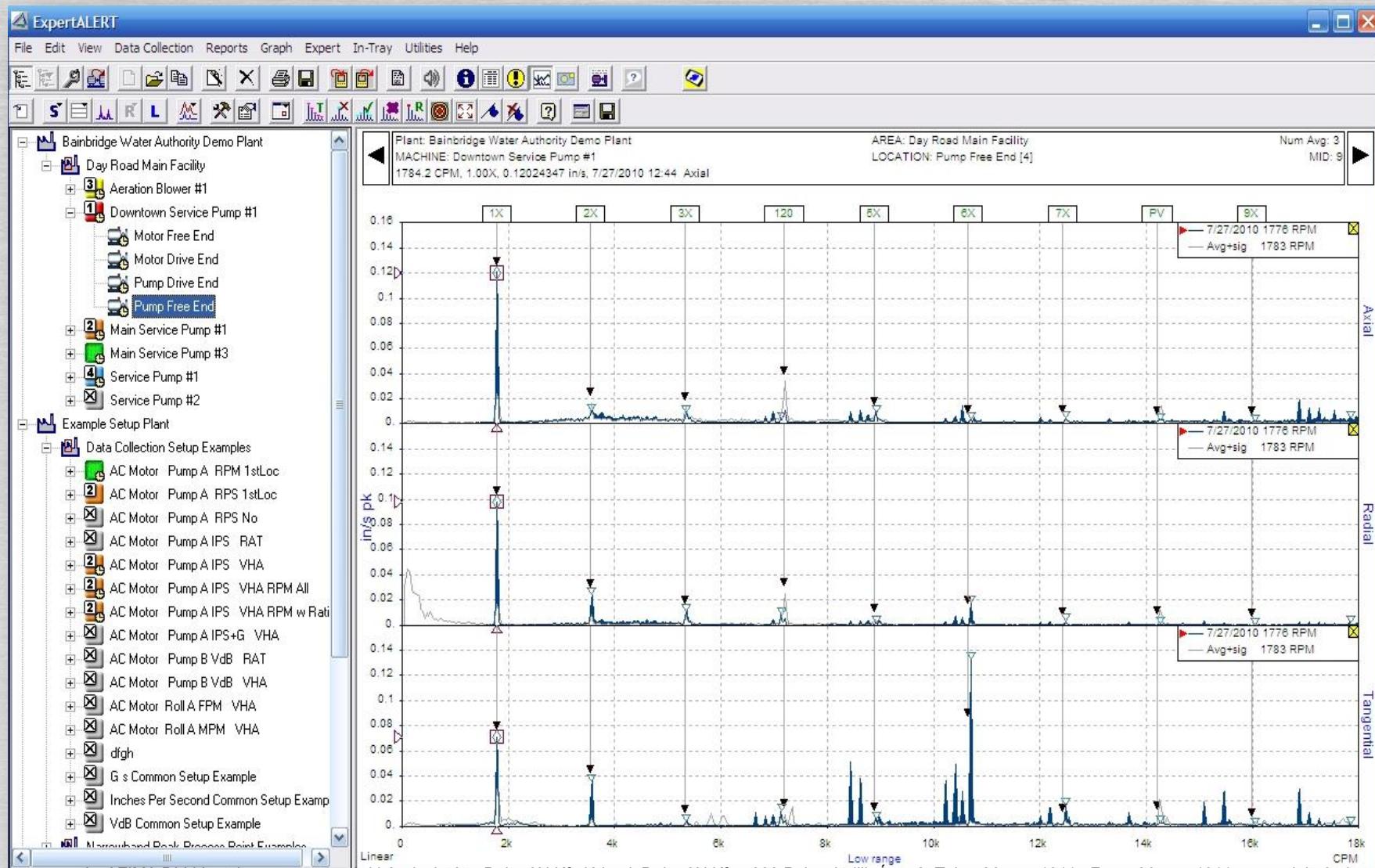
 EXTREME	MOTOR FREE END BEARING LOOSENESS
 EXTREME	MOTOR DRIVE END BEARING LOOSENESS
 SERIOUS	MOTOR THRUST BEARING PROBLEM
 SERIOUS	MOTOR DRIVE END BEARING WEAR
 SERIOUS	PUMP FREE END BALL BEARING WEAR
 MODERATE	PUMP DRIVE END BALL BEARING WEAR
 MODERATE	MOTOR FREE END BEARING WEAR
 MODERATE	PUMP DRIVE END LOOSENESS OR BEARING CLEARANCE PROBLEM

Date Type

E 7/27/2010 12:45:03 PM	Expert system results
E 1/14/2010 10:51:33 AM	Analyst reviewed results
E 1/14/2010 10:51:33 AM	Expert system results
E 10/7/2009 9:08:42 PM	Analyst reviewed results
E 10/7/2009 9:08:42 PM	Expert system results
E 7/17/2009 6:32:25 PM	Analyst reviewed results
E 7/17/2009 6:32:25 PM	Expert system results
E 4/22/2009 11:42:52 AM	Analyst reviewed results
E 4/22/2009 11:42:52 AM	Expert system results

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# ALERT - Data Review



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# ALERT - Report Editor

ExpertALERT

File Edit View Data Collection Reports Expert In-Tray Utilities Help

Report Trend Screening Sheet Report Editor Event Tracker Comments

Bainbridge Water Authority Demo Plant

- Day Road Main Facility
  - Aeration Blower #1
  - Downtown Service Pump #1
    - Motor Free End
    - Motor Drive End
    - Pump Drive End
    - Pump Free End
  - Main Service Pump #1
  - Main Service Pump #3
  - Service Pump #1
  - Service Pump #2
- Example Setup Plant
  - Data Collection Setup Examples
    - AC Motor Pump A RPM 1stLoc
    - AC Motor Pump A RPS 1stLoc
    - AC Motor Pump A RPS No
    - AC Motor Pump A IPS RAT
    - AC Motor Pump A IPS VHA
    - AC Motor Pump A IPS VHA RPM All

Downtown Service Pump #1

Add new summary/reviewed record Refresh Recommendation

Priority	Recommendation
Mandatory	REPLACE MOTOR BEARINGS
Important	REPLACE PUMP FREE END BEARING
*	

Severity Fault

Severity	Fault
EXTREME	MOTOR FREE END BEARING LOOSENESS
EXTREME	MOTOR DRIVE END BEARING LOOSENESS
SERIOUS	MOTOR THRUST BEARING PROBLEM
SERIOUS	MOTOR DRIVE END BEARING WEAR
SERIOUS	PUMP FREE END BALL BEARING WEAR

Maximum Level  
113 (+12) VdB [3T] at 1.00x

Cited peaks

106 (+21) VdB [1A] at 1.00xM
104 (+10) VdB [1T] at 1.00xM
103 (+36) VdB [1A] at 5.00xM
100 (+ 9) VdB [1R] at 1.00xM
98 (+21) VdB [1T] at 2.00xM
95 (+16) VdB [1A] at 4.00xM
95 (+23) VdB [1A] at 3.00xM
94 (+13) VdB [1A] at 2.00xM
94 (+ 9) VdB [1R] at 2.00xM
92 (+25) VdB [1T] at 5.00xM
91 (+20) VdB [1R] at 3.00xM
91 (+28) VdB [1T] at 3.00xM
90 (+13) VdB [1T] at 6.00xM
88 (+26) VdB [1T] at 7.00xM
86 (+20) VdB [1A] at 6.00xM
85 (+18) VdB [1R] at 5.00xM
82 (+25) VdB [1R] at 7.00xM
77 (+18) VdB [1A] at 7.00xM
76 (+11) VdB [1R] at 6.00xM

Discussion by Analyst

Date Type

7/27/2010 12:45:03 PM	Expert system results
1/14/2010 10:51:33 AM	Analyst reviewed results
1/14/2010 10:51:33 AM	Expert system results
10/7/2009 9:08:42 PM	Analyst reviewed results
10/7/2009 9:08:42 PM	Expert system results
7/17/2009 6:32:25 PM	Analyst reviewed results
7/17/2009 6:32:25 PM	Expert system results
4/22/2009 11:42:52 AM	Analyst reviewed results
4/22/2009 11:42:52 AM	Expert system results

Analyst Review Final Review Revised

Requested Action Save

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# ALERT - Event Tracker

**ExpertALERT**

File Edit View Data Collection Reports Expert In-Tray Utilities Help

Report Trend Screening Sheet Report Editor Event Tracker Comments

Latest Priority	Latest Date	Insert Priority	Insert Date	Machine Name	Recommended Action	Work Order Number	Work Order Status	Status Date
Important	1/14/2010 10:51:33 AM	Important	1/14/2010 10:51:33 AM	Downtown Service Pump #1	REPLACE ALL BEARINGS, INSPECT COUPLING AND ALIGN UNIT		Open	7/6/2011 3:04:26 AM
Desirable	10/7/2009 9:08:42 PM	Desirable	10/7/2009 9:08:42 PM	Downtown Service Pump #1	REPLACE PUMP BEARINGS AND INSPECT PUMP FOR PROPER INTERNAL FIT AND ALIGNMENT		Analyst Closed	1/14/2011 10:51:33 AM
Desirable	7/17/2009 6:32:25 PM	Desirable	7/17/2009 6:32:25 PM	Downtown Service Pump #1	MONITOR PUMP DRIVE END BEARING FOR INCREASED VIBRATION		Analyst Closed	10/7/2011 9:08:42 PM
Desirable	4/22/2009 11:42:52 AM	Desirable	4/22/2009 11:42:52 AM	Downtown Service Pump #1	REPLACE PUMP BEARINGS		Analyst Closed	7/17/2011 6:32:25 PM

Date Type

- 7/27/2010 12:45:03 PM Expert system results
- 1/14/2010 10:51:33 AM Analyst reviewed results
- 1/14/2010 10:51:33 AM Expert system results
- 10/7/2009 9:08:42 PM Analyst reviewed results
- 10/7/2009 9:08:42 PM Expert system results
- 7/17/2009 6:32:25 PM Analyst reviewed results
- 7/17/2009 6:32:25 PM Expert system results
- 4/22/2009 11:42:52 AM Analyst reviewed results
- 4/22/2009 11:42:52 AM Expert system results

Bainbridge Water Authority Demo Plant

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    - AC Motor Pump A RPS No
    - AC Motor Pump A IPS RAT
    - AC Motor Pump A IPS VHA
    - AC Motor Pump A IPS VHA RPM All
    - AC Motor Pump A IPS VHA RPM w Rat
    - AC Motor Pump A IPS+G VHA
    - AC Motor Pump B VdB RAT
    - AC Motor Pump R VdB VHA

Administrator, WazzaZIMA DLI Részletek az adatbázisról, melyet a verszolgálati szolgáltatóhoz kötött. A Delta-3N Kft. látja el. Delta-3N Kft. 7030 Paks, Jedlik Á. u. 2. Tel.: +36 75-510115 Fax: +36 75-510124 www.delta3n.hu

# Reliability Portal-Dashboard

**WATCHMAN**  
Reliability | Portal 2

Welcome, kpiety!  
You are connected to demo350 in Eastern Standard Time

demo350

kpiety

Plant View

Machines by Severity

Recent Analysis Results

My Watch List

Aux Boiler Feed Pump A (10QHG11AP001)  
Power Station  
Balance of Plant

Status: SERIOUS  
Date: 7/31/2012 1:44 PM

Manual Collection

→

Pie chart showing Machine Status:

Status	Count
Extreme	0
Serious	9
Moderate	10
Slight	4
OK	151
Never Tested	33
Total Machines	207

Online Collection

→

No machines are monitored online.

Data Collection

→

Category	Value
On Schedule	0
Overdue	0
>15 Days OD	0
>30 Days OD	174

Monthly Machine Status

→

Line chart showing monthly machine status from Feb 12 to Feb 13.

Legend: MODERATE (Yellow), SERIOUS (Orange), EXTREME (Red)

Month	Moderate	Serious	Extreme
Feb 12	1	1	1
Mar 12	2	1	1
Apr 12	3	1	1
May 12	3	1	1
Jun 12	3	1	1
Jul 12	6	1	1
Aug 12	10	2	1
Sep 12	14	3	1
Oct 12	14	15	1
Nov 12	13	12	1
Dec 12	13	12	1
Jan 13	13	12	1
Feb 13	13	12	1

Line chart showing monthly machine status from Feb 12 to Feb 13.

Legend: No Faults Detected And Slight (Green)

Month	Machines
Feb 12	160
Mar 12	165
Apr 12	168
May 12	168
Jun 12	168
Jul 12	165
Aug 12	160
Sep 12	155
Oct 12	155
Nov 12	155
Dec 12	158
Jan 13	158
Feb 13	158

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# Portal - Plant Summary View

 **Portal 2**

Welcome, kpiety!  
You are connected to demo350 in Eastern Standard Time

**Plants**

Select the Area:

-  AQCS
-  Ash Silo
-  Balance of Plant
-  Boiler Building
-  Coal Handling
-  Turbine Hall

**Plant View - Power Station - Analyst Reviewed Result Status**

**View Analyst Reviewed Result Status**       **View Current Machine Status**

[Sort Alphabetically](#)

Area Name	Extreme	Serious	Moderate	Slight	No Faults Detected	Never Tested	Needs Review	Total Machines
Turbine Hall	0	5	1	1	20	11	0	38
Balance of Plant	0	2	2	1	30	13	0	48
AQCS	0	1	5	1	37	4	0	48
Boiler Building	0	1	1	0	49	0	0	51
Ash Silo	0	0	0	0	7	3	0	10
Coal Handling	0	0	0	0	10	2	0	12

**Available Reports**

[View all reports in this plant:](#)

[View Reports](#)

**Reports**

-  Recent Reports in Plant
-  Machines in Plant by Severity
-  Analyst Review Required in Plant
-  Overdue Machines in Plant
-  Event Tracker in Plant

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# Portal - Reports

Plants

Select the Area:

- AQCS
- Ash Silo
- Balance of Plant
- Boiler Building
- Coal Handling
- Turbine Hall

Recent Reports (Last 20)

Filter By : All Types

**Plant: Power Station**

Point Name	Report Description	Date Added	Plant Name, Area, Machine Or Survey Name
Vibration Reports	<a href="#">December 2012 Longview Power Vibration Report</a>	12/3/2012 11:28:16 AM	Power Station
Infrared Inspection Reports	<a href="#">September 2012 Longview Power Vibration Report</a>	9/16/2012 10:45:46 PM	Power Station
Vibration Reports	<a href="#">Longview Power Monthly Vibration Report August 2012</a>	8/15/2012 10:29:32 AM	Power Station
Infrared Inspection Reports	<a href="#">Longview</a>	8/12/2012 4:32:43 PM	Power Station
Vibration Reports	<a href="#">Longview Power Monthly Vibration Report June 2012</a>	6/13/2012 11:10:55 AM	Power Station
Motor Testing Reports	<a href="#">Longview Power - Motor Analysis Report - March 2012</a>	6/6/2012 4:42:47 PM	Power Station
Infrared Inspection Reports	<a href="#">Longview Power Infrared Report March 2012</a>	6/6/2012 4:29:02 PM	Power Station
Vibration Reports	<a href="#">Longview Power Monthly Vibration Report April 2012</a>	4/25/2012 12:10:20 AM	Power Station
Vibration Reports	<a href="#">Longview Power Monthly Vibration Report March 2012</a>	3/26/2012 9:36:08 PM	Power Station
Vibration Reports	<a href="#">Longview Power Monthly Vibration Report February 2012</a>	2/22/2012 4:38:28 PM	Power Station

**Reports**

- Recent Reports in Plant
- Machines in Plant by Severity
- Analyst Review Required in Plant
- Overdue Machines in Plant
- Event Tracker in Plant

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# Portal - Severity List

## Plants

Select the Area:

-  AQCS
-  Ash Silo
-  Balance of Plant
-  Boiler Building
-  Coal Handling
-  Turbine Hall

## Machines in Plant By Severity - Analyst Reviewed Result Status

Filter By : Select Class Name

View Analyst Reviewed Result Status

View Current Machine Status



Plant:Power Station- Area:Balance of Plant  
[Aux Boiler Feed Pump A](#) (10QHG11AP001)



Analysts Reviewed Results Data Acquired: 7/31/2012 1:44 PM

MANDATORY: INSPECT COUPLING AND CHECK SHAFT ALIGNMENT

IMPORTANT: CHECK PUMP FREE AND DRIVE END BEARING FIT



Plant:Power Station- Area:Turbine Hall  
[Condensate Pump 2](#) (10LCB12AP001)



Analysts Reviewed Results Data Acquired: 11/30/2012 4:53 PM

IMPORTANT: INSPECT SYSTEM FOR FLOW ISSUES / INSPECT IMPELLER FOR SIGNS OF DAMAGE



Plant:Power Station- Area:AQCS  
[Mill 2 Product Pump A](#)



Analysts Reviewed Results Data Acquired: 6/28/2012 12:04 PM

MANDATORY: INSPECT PUMP DRIVE END BEARING FOR PROPER LUBRICATION



Plant:Power Station- Area:Boiler Building  
[SCAH Condensate Pump B](#)



Analysts Reviewed Results Data Acquired: 9/10/2012 2:09 PM

IMPORTANT: CHECK FOUNDATION FOR FLEXING AND / OR LOOSENESS

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# Portal - Machine Status View

**Plants** **Areas**

Select the Machine:

- Condensate Pump 1 (10LCB11AP001)
- Condensate Pump 2 (10LCB12AP001)
- Stator Cooling Water Pump 1
- Stator Cooling Water Pump 2
- Turbine Generator
- Condensate Pump 3 (10LCB13AP001)
- Seal Oil Pump 2
- Aux Circulating Water Pump 1 (10PAB51AP001)
- Aux Circulating Water Pump 2 (10PAB52AP001)
- Boiler Feed Pump 1 (10LAC11AP001)
- Boiler Feed Pump 2 (10LAC12AP001)
- Boiler Feed Pump 3 (10LAC13AP001)

**Reports**

- Recent Reports in Area
- Machines in Area by Severity
- Analyst Review Required in Area
- Overdue Machines in Area
- Event Tracker for Machine

**Plant: Power Station - Area: Turbine Hall**

**Condensate Pump 1 (10LCB11AP001)**

 **Status: SERIOUS**

**Analysts Reviewed Results** **Data Acquired: 11/30/2012 4:52**  
(by Brandon Schaner)

**Last Monthly Test**

Nov11 Jan12 Feb12 Apr12 Aug12 Nov12

**Maximum Severity Test**

Nov11 Jan12 Feb12 Apr12 Aug12 Nov12

**Recommended Actions**  
IMPORTANT: INSPECT SYSTEM FOR FLOW ISSUES / INSPECT IMPELLER FOR DAMAGE

**Identified Problems**  
SERIOUS PUMP CAVITATION OR AIR INGESTION  
**Cited Peaks**

**Analyst Comments**

**DIAGNOSIS:**  
Elevated levels of cavitation are noted by the obvious raised noise floor in the high-range spectral data. When viewed in Acceleration format, the levels are reaching 0.3 G's. Additionally, waveform data reveals random impacting at moderate levels, indicated by pump cavitation noise as opposed to bearing defects or other mechanical events.

**RECOMMENDATION:**  
Unit should first receive inspection for any obvious flow issues; i.e. flow restrictions, improperly operating valves / controllers, uneven system pressure, etc. Assuming no flow issues are present, then physical impeller inspection should be done to check for any issues leading to the cavitation issues currently being experienced.



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# Portal - Event Tracker List View

Plants    Areas
 Event Tracker
Filter By : Pending

Select the Machine:

- Condensate Pump 1 (10LCB11AP001)
- Condensate Pump 2 (10LCB12AP001)
- Stator Cooling Water Pump 1
- Stator Cooling Water Pump 2
- Turbine Generator
- Condensate Pump 3 (10LCB13AP001)
- Seal Oil Pump 2
- Aux Circulating Water Pump 1 (10PAB51AP001)
- Aux Circulating Water Pump 2 (10PAB52AP001)
- Boiler Feed Pump 1 (10LAC11AP001)
- Boiler Feed Pump 2 (10LAC12AP001)
- Boiler Feed Pump 3 (10LAC13AP001)

Reports

- Recent Reports in Area
- Machines in Area by Severity
- Analyst Review Required in Area
- Overdue Machines in Area
- Event Tracker in Area

**Plant: Power Station - Area: Turbine Hall**

	Latest Priority	Latest Date	Insert Priority	Insert Date	Machine Name	Recommended Actions	Work Order No.	WO Status	Status Date	Days WO Open	Findings Confirmed
<a href="#">Edit</a> <a href="#">Reject</a>		30-Nov-2012		06-Nov-2012	<a href="#">Condensate Pump 2 (10LCB12AP001)</a>	Inspect System For Flow Issues / Inspect Impeller For Signs Of Damage		Open	02-Dec-2012	0	
<a href="#">Edit</a> <a href="#">Reject</a>		30-Nov-2012		30-Nov-2012	<a href="#">Condensate Pump 1 (10LCB11AP001)</a>	Inspect System For Flow Issues / Inspect Impeller For Damage		Open	02-Dec-2012	0	
<a href="#">Edit</a> <a href="#">Reject</a>		30-Nov-2012		06-Nov-2012	<a href="#">Stator Cooling Water Pump 2</a>	Correct Soft Foot Issue		Open	02-Dec-2012	0	
<a href="#">Edit</a> <a href="#">Reject</a>		30-Nov-2012		06-Nov-2012	<a href="#">Stator Cooling Water Pump 2</a>	Monitor All Pump Bearings For Increased Vibration		Open	15-Nov-2012	0	
<a href="#">Edit</a> <a href="#">Reject</a>		29-Nov-2012		29-Nov-2012	<a href="#">Turbine Generator</a>	Ensure No Shaft Rubs Present On Generator Lead End		Open	02-Dec-2012	0	
<a href="#">Edit</a> <a href="#">Reject</a>		02-Oct-2012		11-Sep-2012	<a href="#">Stator Cooling Water Pump 1</a>	Check Motor Rotor/Stator Air Gap And Mounts. Verify Soft-Foot Condition Not Present And Base Stability		Open	07-Oct-2012	0	
<a href="#">Edit</a> <a href="#">Reject</a>		02-Oct-2012		02-Oct-2012	<a href="#">Circulation Oil Pump 1</a>	Replace Motor Bearings		Open	07-Oct-2012	0	

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# Portal - Recommended Action | Event Details

**Plants** **Areas**

Select the Machine:

- Condensate Pump 1 (10LCB11AP001)
- Condensate Pump 2 (10LCB12AP001)
- Stator Cooling Water Pump 1
- Stator Cooling Water Pump 2
- Turbine Generator
- Condensate Pump 3 (10LCB13AP001)
- Seal Oil Pump 2
- Aux Circulating Water Pump 1 (10PAB51AP001)
- Aux Circulating Water Pump 2 (10PAB52AP001)
- Boiler Feed Pump 1 (10LAC11AP001)
- Boiler Feed Pump 2 (10LAC12AP001)
- Boiler Feed Pump 3 (10LAC13AP001)

**Reports**

- Recent Reports in Area
- Machines in Area by Severity
- Analyst Review Required in Area
- Overdue Machines in Area
- Event Tracker in Area

**Plant: Power Station**  
**Area: Turbine Hall**  
**Machine: Condensate Pump 2**

First Reported: 06-Nov-2012 Latest Priority: 30-Nov-2012

**Edit Event** **Attached Files**

**Edit Event**

Work Order Status: Open Status Date: 02-Dec-2012

Work Order Number: Findings Confirmed: -Select-

Event Description: -Select- Root Cause Performed:

Financial Impact: \$

Recommended Actions:

**Remove** Inspect System For Flow Issues / Inspect Impeller For Signs Of Damage

Additional Findings:

Save Cancel Back

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# THANK YOU!



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